



THE LONDON SCHOOL
OF ECONOMICS AND
POLITICAL SCIENCE ■



USING THE FINANCE HUB



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This guide should be read in conjunction with My LSE Finance Guide

Accessing the Finance Hub

To access the Finance Hub please visit <https://lse.t1cloud.com/>

For security reasons you will be required to log in and authenticate using your LSE network account (@lse.ac.uk) credentials.

Login page



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Log on using your details

User name or email address

Password

Log On

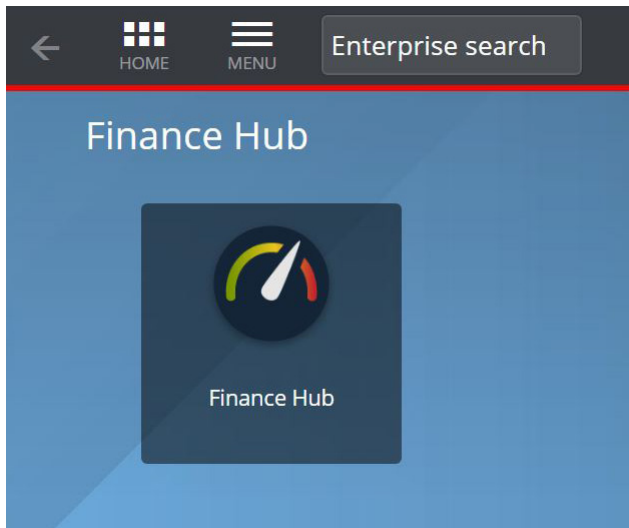
☒ Keep me logged on ☐ Accessibility Mode 

[Forgotten password?](#)



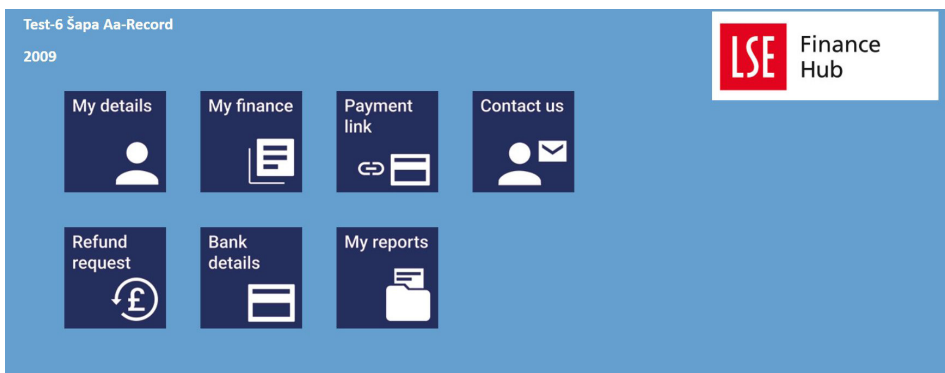
Landing page

Once you have successfully logged in you will see the Finance Hub tile, you will need to click on this to progress.



Menu Options

When you click on the Finance Hub Dashboard tile you will be directed to your homepage, the page will display seven tiles.





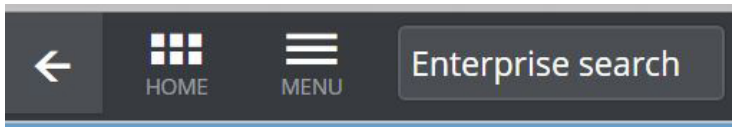
My Details

This tile displays a summary of your personal details including contact address, email, phone number and current programme.

The tile will also display if you have provided third party consent, if there are any restrictions on your account for non-payment of tuition fees. Additionally, If you have provided bank account details for payment of an LSE scholarship, they will also display in this section.

Test-6 Šapa Aa-Record 200905477		Primary Address
Fee Status	HOME U.K.	Email Address Phone Mobile
Mode of Attendance	FULL-TIME	
Enrolment Status	DIRECT ENROLLED	
3rd Party Consent	NO	
3rd Party Consent Details		Home Address
Current Course/Programme TMHECSEX		
Bank Details No Bank Details Found		

If you wish to navigate to your homepage you should click on the back arrow.





My Finance

You can access your tuition and accommodation invoices and payment plans through the My Finance tile. You can view and download receipts, access a statement of your account and see a summary of your Scholarships. Students in receipt of Title IV Federal Student Loans can also access a summary of loans disbursed to date in USD and GBP.



Viewing and downloading Tuition fee invoices, Accommodation fee invoices and receipts for payments

To View Tuition invoices click on the Tuition Invoice tile, you will be directed to a table which will summarise your invoices and credit notes.

Each invoice and credit note will have a unique reference number and date of generation.

The document type column will illustrate the type of invoice, for example Tuition Fees Invoice or Summer School Invoice. If you are sponsored, your sponsor invoice will be displayed here.

You can download a copy of your invoices or credit notes by clicking on the Download to my Reports button.

Test-6 Šapa Aa-Record
2009
Download to My Reports

Tuition Invoices/Credit Notes

Date	Reference No	Description	Document Type	Currency	Amount
18/07/2019	SRI027885		Tuition Fees Invoice	GBP	40,000.00
10/07/2019	SRI027857	Test Fee Invoice Fees 2018/19 BSc in Management	Tuition Fees Invoice	GBP	12,570.00
10/07/2019	SRI027859	Test Summer School Summer School 2018/19 Session 1	Summer School Invoice	GBP	1,100.25

Download to My Reports

When you click on this option a new tab will open in your browser.





To run the report you first need to select which invoice or credit note, you can do this by navigating to the Report parameters option and clicking on the dropdown box and then selecting advance search.

RunScheduleRefresh

Student Tuition Invoice

ParametersCriteria Details

Parameters

General

DescriptionStudent Tuition Invoice

Category

Report Parameters

Reference Number ▼Select Document

Definition Details

Server Folder\$XL1_US (Custom XLOne Reports)

File NameStudent Portal\LSE_FeeInvoiceV3.xlsx

Sheet NameSheet1

Report Output Options

Once you have the expanded view in advanced search you can select the document by hovering over the items in the value column.

Reference Number

Search

Retrieve

Clear

Value	Description
SRI027857	SRI027857
SRI027859	SRI027859
SRI027885	SRI027885



Your Report parameter box will now update with your selected Invoice or credit note, you can now proceed to run the report, click on Run. You will be advised that your report is being prepared and will be available under 'My reports' area.

RunSchedule↻

Student Tuition Invoice

Parameters

Criteria Details

Parameters

General

Description232

Student Tuition Invoice✕

Category

Report Parameters

Reference Number *

Select Document▼

Report Parameters

Reference Number *

SRI027885▼

1 INFORMATION MESSAGE

i

Preparing your report Student Tuition Invoice. The report will be available under My Reports once it has been processed.

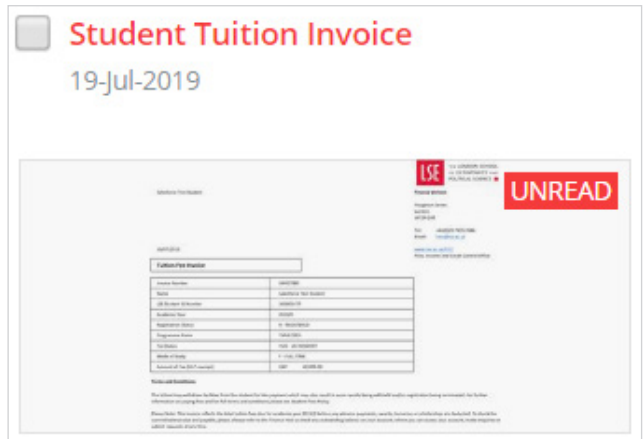
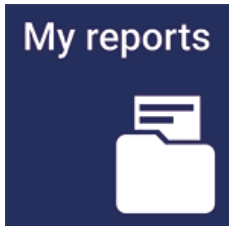
To navigate to your homepage to access the My Reports tile click on the back arrow.

←HOMEMENUEnterprise search

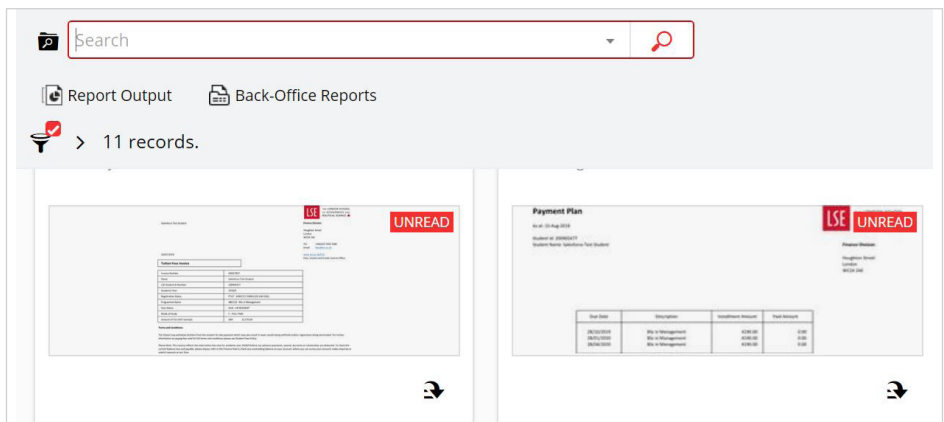
6



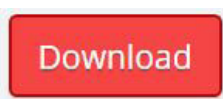
Click on the My Reports tile, you will see all reports that you have run within the Hub. If you have run a report but not viewed it will be marked as UNREAD.



Select the report you would like to open.



Once you have selected the report you can download.





Download

Salesforce Test Student

Finance Division

Houghton Street
London
WC2A 2AE

Tel: +44(0)20 7405 7686

Email: fees@lse.ac.uk

18/07/2019

www.lse.ac.uk/FIOC

Fees, Income and Credit Control Office

Tuition Fees Invoice

Invoice Number	SRI027885
Name	Salesforce Test Student
LSE Student ID Number	200905477
Academic Year	2019/0
Registration Status	R - REGISTERED STUDENT
Programme Name	TMHECSEX-
Fees Status	HUK - UK RESIDENT
Mode of Study	F - FULL-TIME
Amount of Fee (VAT exempt)	GBP 40,000.00

Viewing and downloading Tuition and Accommodation fee Payment Plans



To view Tuition and Accommodation fee payment plans click on the relevant tile, you will be directed to a table which will summarise your plans.



Tuition and Accommodation fee Payment Plans

When you click on the Payment Plan tile you will see a summary of invoices with 'linked payment plans. If there is a linked payment plan you will see a hyperlinked number under the Payment Plan or Instalment Plan columns.

Test-6 Sapa Aa-Record

200905477

Payment Plans

The following invoices have payment plans, click on the Payment/Instalment Plan number to print

Date	Invoice No	Description	Document Type	Amount	Payment Plan	Instalment PL...
10/07/2019	SR1027857	Test Fee Invoice Fees 2018/19 BSc in Management	Tuition Fees Invoice	12,570.00		000012

Click on the hyperlink to display the Plan, when you click on the link a dialog box will open and you will be required to click submit to generate the Plan in My report area.

Payment Plan

Instalment Plan

[000012](#)

Payment Plan Print



View in Reports when processed

Student Id *

247

Reference *

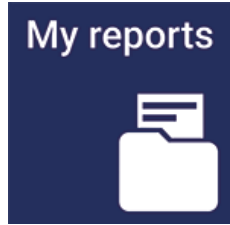
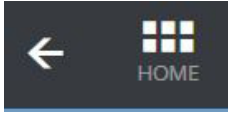
000012

Submit

Cancel



Click the back button until you are back to your homepage, then click on the My reports tile.



Select the report you would like to open – in this scenario you have run the Payment Plan report.

Note: this will open a new session in your browser, you should always close down the report browser after you have run your report.

You can rerun any report from the My reports area by selecting the drop-down arrow on the report (bottom right).

Search

Report Output Back-Office Reports

> 12 records.

☐ Student Tuition Invoice
15-Aug-2019

☐ Student Tuition Receipt
22-Jul-2019

☐ Student Tuition Invoice
19-Jul-2019

☐ Student Statement
02-Sep-2019

☐ Payment Plan
02-Sep-2019

☐ Student Tuition Invoice
02-Sep-2019

[Download](#)

Payment Plan



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As at: 15-Aug-2019

Student Id: [REDACTED]

Student Name: Salesf

Finance Division

Houghton Street
London
WC2A 2AE

Due Date	Description	Installment Amount	Paid Amount
28/10/2019	BSc in Management	4190.00	0.00
28/01/2020	BSc in Management	4190.00	0.00
28/04/2020	BSc in Management	4190.00	0.00

[Download](#)

the report you can download.



Viewing and downloading a Statement



To View a statement click on the Statements tile, you will be directed to the report transmission page.

Click on Run to generate the statement, the statement will be available in My Reports tile.

RunScheduleRefresh

Student Statement

Parameters

Criteria Details

Parameters

General

DescriptionStudent Statement

Category

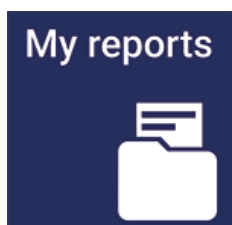
Definition Details

Server Folder\$XL1_US (Custom XLOne Reports)

File NameStudent Portal\LSE_Statement.xlsx

Sheet NameSheet1

Report Output Options



Click on the My Reports tile, you will see all reports that you have run within the Hub. If you have run a report but not viewed it will be marked as UNREAD.



Select Student Statement, this statement will summarise all financial transactions.

[Download](#)

Statement of Account

As at: 02-Sep-2019

Student Id:

Student Name: Salesforce Test Student

Finance Division
Houghton Street
London
WC2A 2AE

Date	Invoice/ Receipt No	Description	Debit	Credit	Balance	Narrative	Due Date	Sponsor	Academic Year
10/07/2019	SRI027857	Tuition Fees Invoice	12570.00		12570.00	Test Fee Invoice		Self-Financed	2018/9
10/07/2019	SRI027858	Accom Invoice	2800.00		15370.00	Test Accom		Self-Financed	2017/8
10/07/2019	SRI027859	Summer School Inv	1100.25		16470.25	Test Summer School		Self-Financed	2018/9
11/07/2019	000012	Tuit Fees Instalment		12570.00	3900.25	Changed to instalments			

Viewing my Scholarships

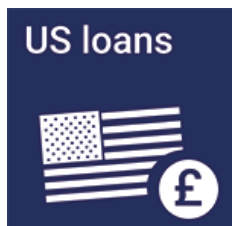


You can see a summary of your Scholarships by clicking on the Scholarships tile. You will be redirected to a table which will summarise your Scholarship for both fees and maintenance if applicable.

Scholarship Awards					
Date	Reference	Type	Description		Amount
21/06/2019	SRC0007049	Scholarship Fee	SCHOL-F BEC 2018/ MSc in Social Resear...		(4,180.80)



Viewing my US Federal Loans



You can see a summary of your Federal Loans by clicking on the US Loans tile. You will be redirected to a table which will summarise your loans including itemisation of tuition and Accommodation deductions, loans paid to you and USD \$ loans disbursed.

The transaction are displayed as US FED LOANS REC TUT (Tuition receipt), US FEDERAL LOAN JNL (Payment to student) US FED LOANS REC ACC (Accommodation receipt).

US Loans					
Date	Reference	Type	Description		Amount
11/07/2019	AR0000614	US Federal Loan Journal	Paid Direct to Student		2,011.86
11/07/2019	SRR005168	US Federal Loans Receipt Tuition	From WUBS WUBS \$12534 GBP9491.86		7,480.00



Payment link

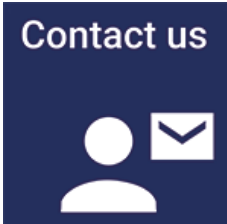
By clicking on this link you will be redirected to the Schools payment portal, you will have to re authenticate.

Please be advised that you are not required to log into the Finance Hub to access the payment portal.

Note: There is a separate guide for the payment portal.



Contact us



You can Contact us by clicking on the contact us tile, your student ID, name and email address will auto populate.

Click on the dropdown list and choose your enquiry type, you should then enter details on your enquiry in the box directly below.

If you have an attachment you need to submit you can drag it to the attachment area or click add. Once you have entered the details of your enquiry and attached any supporting documents you should click submit, this button is located at the top right of the page.

Student Enquiry

Submit

^ Enquiry Details

Student ID

Name
Test-6 Šapa Aa-Record

Email Address *
ONERINANCE.TEST@LSE.AC.UK

What does your enquiry relate to *
▼

Please enter your enquiry details here *

^ Attachments

Add any attachments here

^ Attachment Item

Attachments

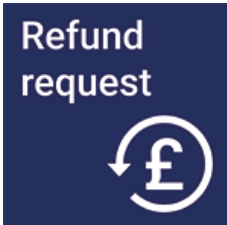
Drag new attachments here

...

+ Add



Refund request



You can submit a refund request by clicking on the refund request tile, you should select I am a student requesting a refund from the dropdown list.

Your student ID and name will auto populate, you will need to complete all other fields on the form attaching any supporting documentation where required. Once you have completed the form you should submit for approval.

Refund Request

^ Details

Staff or Student

I am a student requesting a refund

I am a staff member requesting a refund



Refund Request

[Submit for approval](#)

Details

Staff or Student

I am a student requesting a refund

Student Details

Forename *

Test-6 Sapa

Surname *

Aa-Record

LSE Student ID Number *

Refund Request Details

Refund request for *

Reason for the refund request *

Amount requested in Pounds

Sterling GBP *

0.00

Original Payment Source *

Payment Reference *

Payment Reference * - This will be a unique payment reference from our payment service providers Secure Trading, Western Union and WPM

Date of Payment



Additional Notes



Form Submitted

Thank you for your submission.

You can review and track the forms you have filled out by clicking [Forms](#) on your home page.

[DONE](#)



Bank Details

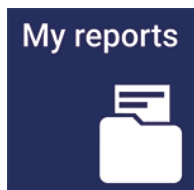


You can securely submit your U.K bank details so the school can pay your maintenance scholarships where applicable.

Once you submit your bank details they will be assessed and updated in the Schools finance system. Once the details have been validated, you will be able to view them via the My details tile.

Note: This tile should not be used for submitting bank details for U.S. Federal loans or for refunds.

My reports



The My Reports tile is a central area to open and download reports you have run in the Finance Hub.

When you have generated a new report it will be marked as UNREAD.

Search

Report Output Back-Office Reports

> 12 records.

Report Title	Date	Status
Student Tuition Invoice	15-Aug-2019	UNREAD
Student Tuition Receipt	22-Jul-2019	UNREAD
Student Tuition Invoice	19-Jul-2019	UNREAD
Student Statement	02-Sep-2019	UNREAD
Payment Plan	02-Sep-2019	UNREAD
Student Tuition Invoice	02-Sep-2019	UNREAD



You can undertake a number of actions against each report by clicking on the dropdown arrow, then selecting option such as download or re-run.

View report

Download

Re-run

Mark as read

Archive

Delete

Tag

Share

Difficulties accessing the Finance Hub

If you are having issues accessing the Finance Hub please use the Finance Division enquiry form <https://lseapps.secure.force.com/form?formid=217915>





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Credit Control Office**

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5th Floor, Houghton Street
London WC2A 2AE

+44 (0)20 7955 7765

fees@lse.ac.uk